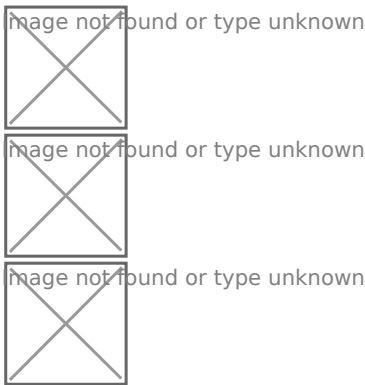


How to Create a Schema

How to get there?

Click on System Administration (1), then with your cursor hover over System Administration (2) | Tools (3) | Configuration (4). Finally click on Schema Management (5).



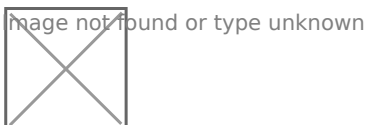
What to do?

In this FAQ we are going to copy the configuration from an existing Schema to the new Schema. If you would like to create a new Schema or there is no Schema on your system please contact our support team for assistance.

Email: support@signify.co.za

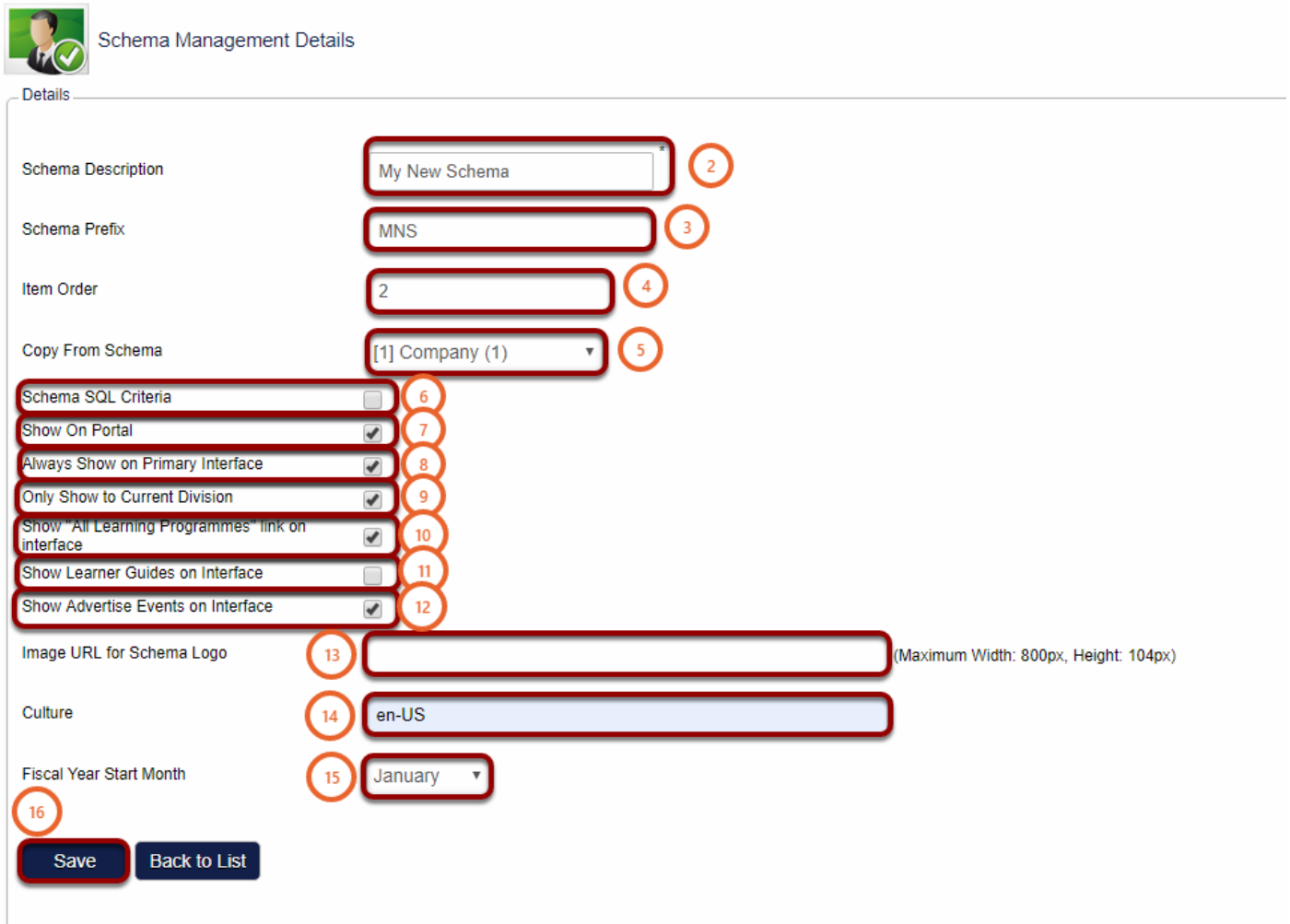
Tell: (012) 763 6600

- To add a new Schema click on the Add (1) button.



- Insert your Schema name in the Schema Description (2) field.
- You can enter a short name for your Schema in the Schema Prefix (3) field.
- Item Order (4) is the order in which your Schema will be displayed.
- From the Copy From Schema (5) drop-down the Schema you would like to copy.
- The following boxes should be ticked or unticked respectively:

- Schema SQL Criteria (6) remains UNTICKED.
 - Tick the box Show On Portal (7).
 - Tick the box Always Show on Primary Interface (8).
 - Tick the box Only Show to Current Division (9).
 - Tick the box Show "All Learning Programmes" link on interface (10).
 - Show Learner Guides on Interface (11) remains UNTICKED.
 - Tick the box Show Advertise Event on Interface (12).
-
- Image URL for Schema Logo (13) LEAVE BLANK.
 - Enter en-US in the Culture (14) field.
 - Select from the Fiscal Year Start Month (15) drop-down the month the fiscal/financial year of the organisation starts on.
 - Click on Save (16).



Schema Management Details

Details

Schema Description: My New Schema (2)

Schema Prefix: MNS (3)

Item Order: 2 (4)

Copy From Schema: [1] Company (1) (5)

Schema SQL Criteria: ☐ (6)

Show On Portal: ☒ (7)

Always Show on Primary Interface: ☒ (8)

Only Show to Current Division: ☒ (9)

Show "All Learning Programmes" link on interface: ☒ (10)

Show Learner Guides on Interface: ☐ (11)

Show Advertise Events on Interface: ☒ (12)

Image URL for Schema Logo: (13) (Maximum Width: 800px, Height: 104px)

Culture: en-US (14)

Fiscal Year Start Month: January (15)

(16)

Save Back to List

- Wait for the Schema is Successfully Saved (17) message to appear on the top of the page.
- Click on Back to List (18).

image not found or type unknown

image not found or type unknown

- Confirm that the new Schema is created (19).

19										
17	My New Schema	2	✓	✓	✓	✓		✓		en-US

How to assign Schema access right on new Schema?

Note: Before switching to the new Schema you need to assign Schema access rights on the new Schema to your user.

With your cursor hover over System Administration (1) | Users (2) | Manage Users (3).

image not found or type unknown

- Search for you user (4).
- Click on Action (5).
- Click on View / Edit (6).

image not found or type unknown

- Click on Role Assignment (7).
- Then click on System Access (8).

Users

- User Information
- Subgroup Access
- Copy User Rights
- Reporting Rights
- IR and PDP Roles
- Role Assignment**
- Schema Access
- HR Processes Access

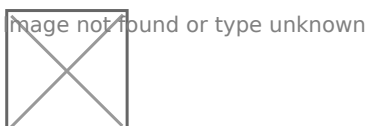
Reporting Structure

Roles

Dashboards	Dashboard Administrator
FAIS	Disclosure Forms Administrat
Employee Evaluation	Employee Evaluation Adminis
Event Management	Event Administrator
HRProcesses	HR Processes Administrator
Job Levelling	Job Levelling Administrator
Job Profiler	Job Profiler Administrator
Learning	Learning Administrator
Leave Management	Leave Administrator
Organization	Organisation Structure Admin
Performance Management	Performance Management A
Recruitment	Recruitment Administrator
Remuneration	Remuneration Administrator
Salary Review	Salary Review Administrator
System Access	Schema Administrator
SMS Engine	SMS Engine Administrator

- Ensure the Switch Schema (9) tick box is ticked.
- Tick the tick box at your new Schema (10).
- Click on Save (11).

Click [HERE](#) to navigate to a new manual on how to switch Schemas.



Revision #1

Created 28 March 2021 16:04:05 by Lizette Lotter

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