

# Version 9.1.125 (21 October 2024)

## Ruleset Management

### Better ruleset URL handling (#120938)

#### **Problem**

- A vague error message is displayed when the ruleset cannot be determined from the URL.

#### **Solution**

- Display a more appropriate message when the URL is incorrect.

### Improve reporting line sync - reporting lines created with reporting line import from V9 to V8 (#119203)

#### **Problem**

- Currently reporting lines are synced to V8 from V9, row for row

#### **Solution**

- Do reporting line sync in bulk or batches, at least
- Only do incremental updates where there are changes, not all every time

---

## Imports

# New employee created when you update the username while using the externalId or Employee Code setting (#121154)

## Problem

- The username import settings could not be saved on the integrations tab
- The setting did not trim the values correctly when comparing the string fields
- The external ID is not updated to the new value the user is imported with
- The message displayed after the import was incorrect
- The order of the import tab was not correct

## Solution

- Correct the js that selected the checked value of the settings
- Added trims when comparing employee and/or ID number fields
- Used the correct external ID when updating the user
- Change the message displayed from

---

# Data Warehouse

## Add a field for the agreement check-in ratio (#120046)

### Contract Periods:

- Agreement Check-In ratio

### How will this work?

Number of KPIs	Number of Check-ins	Number of KPIs checked in	Agreement check-in ratio
10	23	8	80.0%

- You have 10 KPI's
- Total number of check-in across the KPI's is 23
- Check-ins per KPI's is 8

**Number of KPIs Checked-in / Number of KPIs \*100 = Agreement check-in ratio**

# Add a step to DWH SSIS Packages to clear the People Group Users table (#115619)

- Add a step on the DWH SSIS packages to clear out the DWH people group users table nightly.

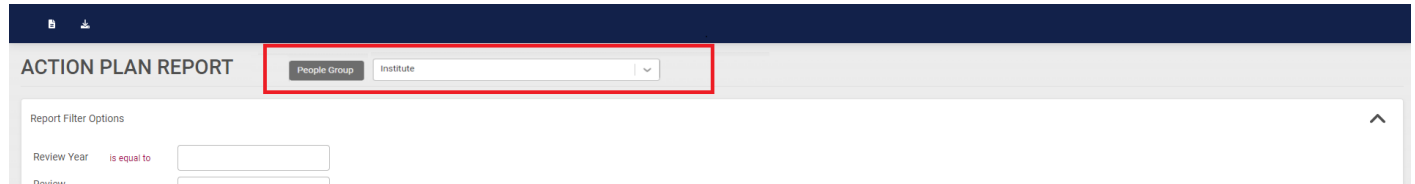
---

## Report Builder

### Have the People Group by default to use when running the report (#115616)

- Always include the People Group filter when adding a report with people data
  - This is added as a dropdown in the Report Filter Options Accordion
  - This option is always the first one
- The Active People Group will be used as default but can be changed

When viewing the report will be an option to change the PG



### Modify Report Builder Stored Procedure (#115618)

- Modify Report Builder Stored Procedure to include join to DWH people group users table when 'Users' data source is included on the report
- Alternatively, we might be able to set up the DWH table as a JOIN to Users, this table should just never be selectable as a data source on the Data Dictionary

---

Revision #1

Created 17 October 2024 07:30:20 by Lee-Ann Janse van Rensburg

Updated 25 March 2025 13:14:08 by Lee-Ann Janse van Rensburg