

# Version 9.1.137 (13 January 2025)

## Performance Management

Set Value Survey score to be included when importing (#119743)

### Problem

- When calibrating value surveys, if the value survey has been excluded the calibrated score is not included in the calculation because of the survey being excluded.
- Can then only be set from the front end.

### Solution

- Ensure when calibrating value surveys that it is included (Excluded = false).

[Interpolation] Reset the modal after entering the actual value (#121040)

### Problem

- The rating modal was not reset after entering the actual value.

### Solution

- Ensure modal is reset after entering value and opening modal again.

Nextcloud error pages is displayed when I click the Subordinates button (#124594)

### Problem

- On environments where there are separate path bases the subordinate view URL is incorrectly calculated as  
["https://kubernetesdev.signifyhr.co.za/Spa/master/performanceManagement/Dashboard"](https://kubernetesdev.signifyhr.co.za/Spa/master/performanceManagement/Dashboard)  
instead of  
["https://kubernetesdev.signifyhr.co.za/master/Spa/performanceManagement/Dashboard"](https://kubernetesdev.signifyhr.co.za/master/Spa/performanceManagement/Dashboard)
- It works if there is no pathbase eg local and uat and live  
["https://live.signifyhr.co.za/Spa/performanceManagement/Dashboard"](https://live.signifyhr.co.za/Spa/performanceManagement/Dashboard)

### **Solution**

- Changed the URL generation so it correctly prepends the path base Eg 'master' before the entirety of the generated URL.

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## **People Management**

Person who is terminated on today's date should still be able to log in until midnight (#124279)

### **Problem**

- A person who has been terminated, cannot log in on the termination date

### **Solution**

- Change the log-out date to midnight

[Profile Summary]: Only underline on Hover (#124268)

### **Problem**

- Only underline on Hover

### **Solution**

- Add underline on hover.

[Profile Summary]: The Summary section does not get Docked/Pinned to the top (#124385)

**Problem**

- The Summary section does not get Docked/Pinned to the top

**Solution**

- Dock the Summary section when a user scrolls on the page

Issues with mobile phone numbers (#124248)

**Problem**

- There should not be a space between the numbers.

**Solution**

- Trim the contact numbers on the ListUsersExport call

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## Ruleset Management

Error on creation of ruleset (#124289)

**Problem**

- The support user is created before the ruleset creation completes on account and the ruleset created is consumed on the job profiler service.
- This causes the ruleset creation process to fail.
- The ruleset-created email is sent even when the ruleset fails to create

**Solution**

- Remove all the event consumers RulesetCreated
- Move work done by the consumers to a gRPC endpoint per service
- Create a new event CreateRulesetEvent with consumer CreateRulesetEventConsumer that is published after the ruleset has been created on the account service
- The new consumer calls each service to use gRPC to create the ruleset on the service
- Only once all the services have been created in the system and support users have been created
- As a final step, the notification is sent that the ruleset has been created
- The consumer has been constructed for retry only running the request that has not been completed again

## Add functionality to retry the creation process of a ruleset which failed to create (#110754)

### Problem

- Currently, if a ruleset fails to create, you are stuck, there is no way for you to retry it.
- This applies only to failed rulesets, and not rulesets still in the process of creating/copying.

### Solution

- Add an option to retry the creation/copy process. When clicked, send the RulesetCreatedEventConsumer message to the failed services.

## Tenant creation not completed (#124774)

### Problem

- When creating a tenant and the logged-in user's username is the same as the tenant administrator's email address, the tenant creation fails.

### Solution

- Remove the copy of the logged-in user when creating a new ruleset for the new tenant
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# Imports

## Signify Employee data import API (#122932)

### **Add the option on the payroll connector to save and validate a Powershell script used for import**

- When adding a payroll connector
  - Move the payroll connector provider to the top of the modal
    - Add a new provider Powershell
  - When the provider type is Powershell
    - Change the display of the screen and show the following fields
      - Name - Textbox
      - Powershell Script- Text Area
        - The text area is pre-populated with a PowerShell script for import from Signify's APIs. This script serves as the base to be customised from
      - Import Enabled- Toggle
    - When the user saves the page the script is run without staging the data
      - When the PowerShell script can run through and return data in the format to be staged the script is valid
      - Otherwise through an error
    - When the manual processing button is clicked then the Powershell script will run and stage
      - When more than one Powershell script is added then all the data will be staged and processed as a single import only keeping the latest record per user should a user be returned in multiple Powershell scripts
    - Each provider's connectors will be processed together and will not include other providers
      - This means Payspace connectors will be grouped and Powershell connectors will be grouped and processed as a batch separately.

### **Create a PowerShell connector command to process connectors of this type per the ruleset**

- Create a new command and handler- PowershellImportCommand
  - The handler retrieves all the PowerShell connectors for active rulesets
  - All the connectors for a specific ruleset must be processed as a batch
    - The users from multiple connectors will be staged and imported as a single import
    - Should a user be returned by multiple connectors only the latest user according to appointment data should be imported
  - Log all steps in the handler as an import occurring and display the status on Notifications| Imports

- Security when running a PowerShell script
  - Consider the implementation of custom run space when running the import
- The handler should be able to be run manually for a single ruleset or per schedule for all rulesets
  - Reuse the current payroll connector job to also process PowerShell connectors

## Create SQL notification for support

When an import runs in the background no notification informs the client if a failure has occurred during the import.

The user currently needs to go to the Notifications | Imports tab in the system to access this information.

### Solution

When an import completes and any failures occur during the import trigger a standard system notification.

**Recipient:** Front End Import- Person who started the import  
Backend Import- Send to admins of product linked to import type

### CC:

### Email Body:

Dear [RecipientName] [RecipientSurname],

The [ImportType] import is completed with [ErrorCount] errors.

Please follow the below link for more information

[Link To Notification | Import]

Kind Regards

HR Team

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## Notifications

Schedule Setup: The user can set the Once-Off custom schedule to time already passed (#96569)

#### Problem

- The user is still able to type in a time that has already passed.

#### Solution

- Added validation to test if the time is valid, if not it will be set to the minimum time
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## Report Builder

Date fields not shown in preferred language user is set at (#122731)

#### Problem

- Date fields not converted to user culture and language.

#### Solution

- Ensure date fields are converted to user culture and language.

Add different font sizes (#123391)

- Have three options for font size: Normal, Small, Extra Small.
- This must just be in the result set panel, including the headings
  - It looks like the standard font size is:

```
.table {  
✓ font-size: .9rem;  
}
```

- Make the Small size:

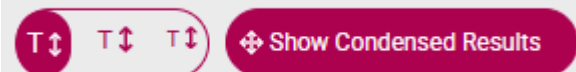
```
.table {  
✓ font-size: .8rem;  
}
```

Image not found or type unknown



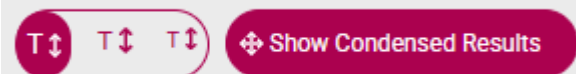
- Make the Extra Small size:

```
.table {  
✓ font-size: .7rem;  
}
```



## Add 'Show Condensed Results' (#123390)

- Have an option to “**Show condensed results**”.
- By default, it must be selected.
- When selected, all fields and values must show the first 15 characters with a ... (if it is longer than 15 characters).
- When hovering over the value, it must show the complete text/field name.
- This must preferably be done through a JavaScript function that will not cause a reload of the page, but rather change it immediately.



## Error when clicking View Full Report button (#124518)

### Problem

- An error occurs when clicking the View Full Report button

### Solution

- Fixed the issue causing the crash

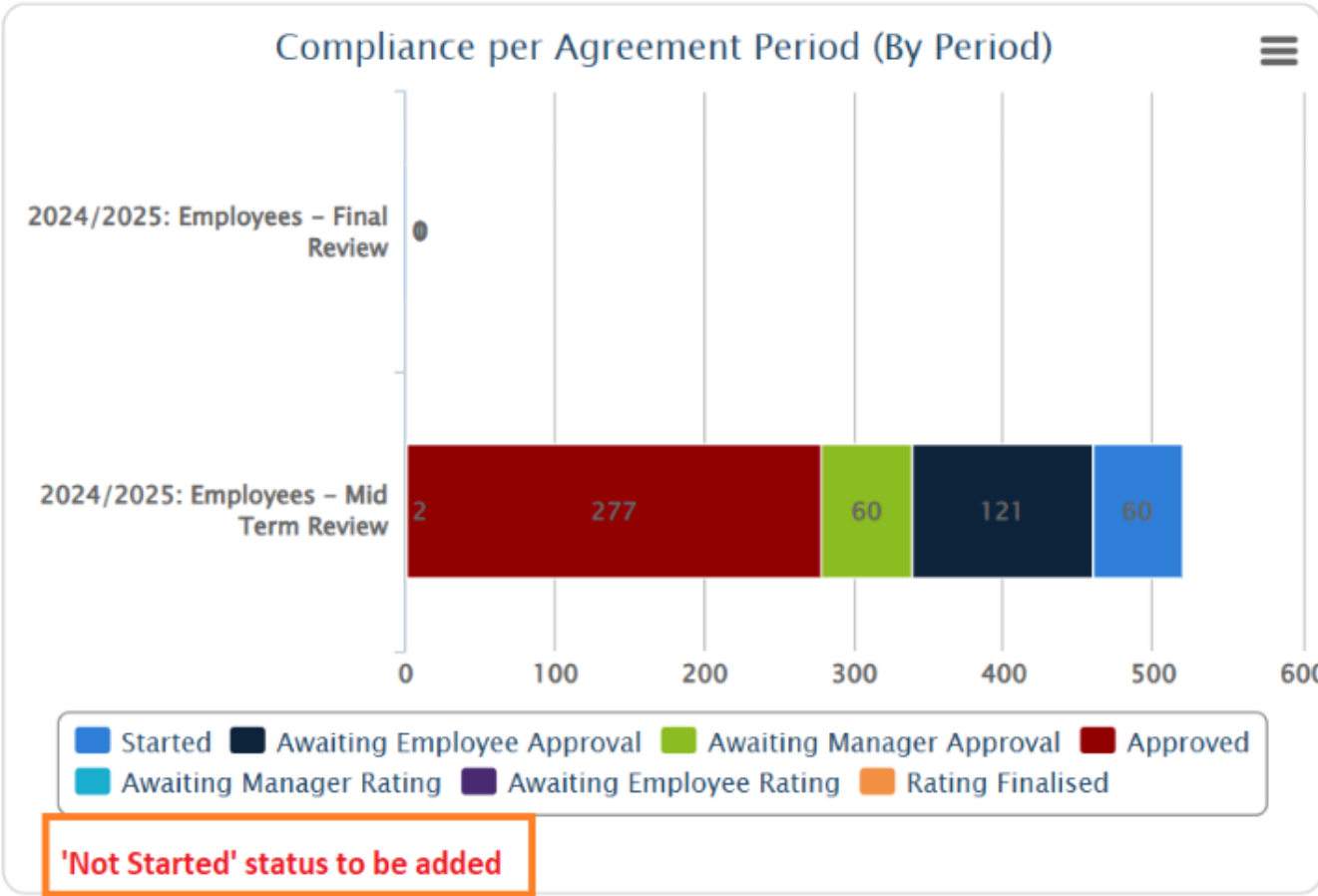


# Data Warehouse

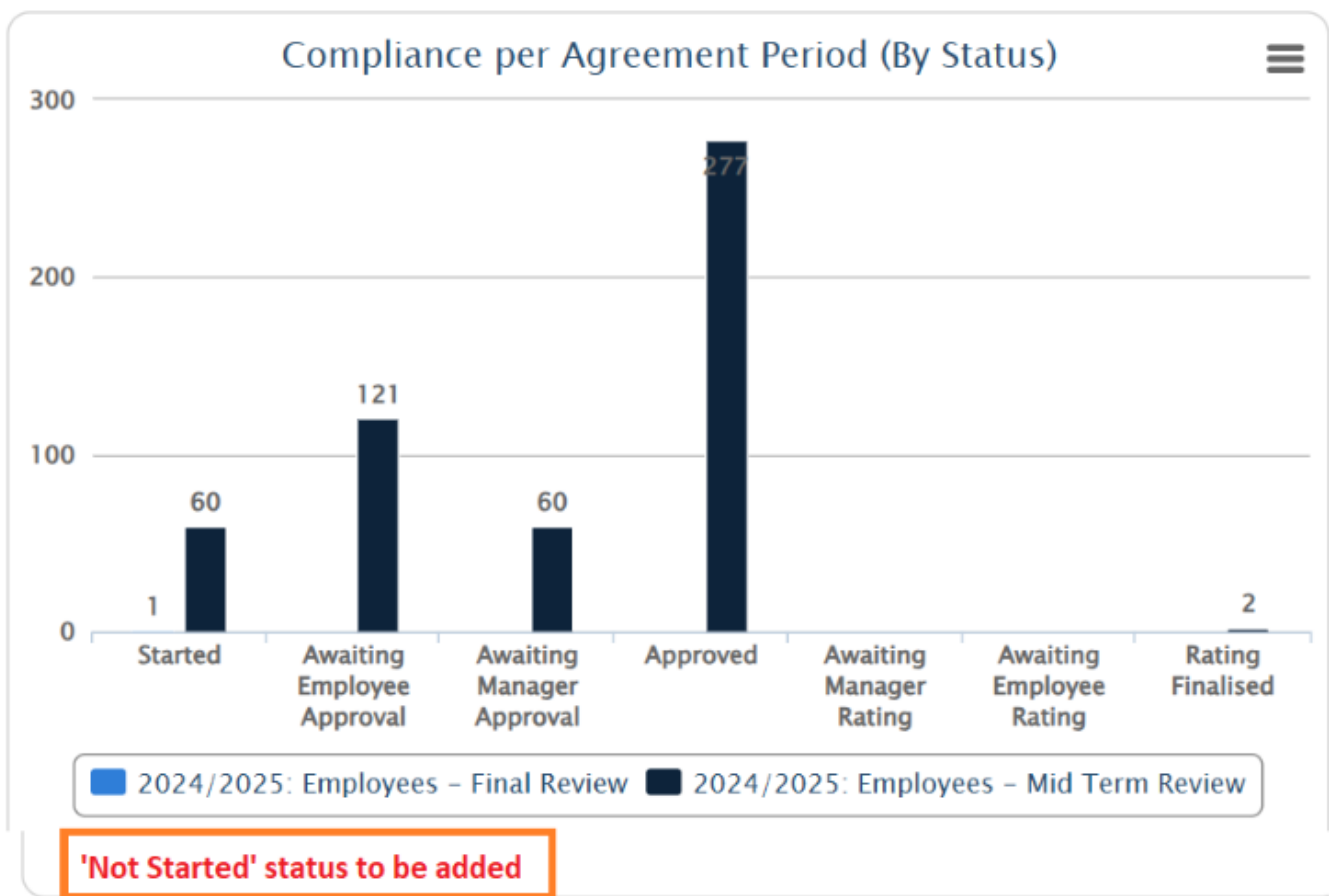
V10 PM Dashboards add Not Started value to the graphs (#123886)

- Add the **“Not Started”** value to the following two graphs:
- Note: Not Started means the person do not have a contract created for the Review period.

## 1. Compliance per Agreement Period (By Period)



## 2. Compliance per Agreement Period (By Status)



## People Groups

Tooltip on Org path displays "Undefined" (#124529)

### Problem

- Tooltip on the org path displayed 'Undefined'

### Solution

- Ensure that the tooltip displays the full org path correctly.

Incorrect heading for the Org path column (#124530)

## **Problem**

- Incorrect heading for the Org path column

## **Solution**

- Ensure the correct heading is displayed on the table for the org path column

## Group cache not being busted when new employees are appointed/imported (#124457)

### **Problem**

- It appears that the People Groups cache is not being busted when you have appointed or imported new employees.
- This means that you cannot see these new employees on the People Management dashboard.

### **Solution**

- Properly clear people group cache and materialised people groups

## The active people group set by the user on V9 is not activated as an active subgroup on V8 when clicking on the V8 module menu item (#124215)

### **Problem**

- The active people group is not set as the active subgroup when opening the V8 page in V9

### **Solution**

- Retrieve the active people group ID from the query string
- Select the people group from the user's assigned subgroups
- If not available then the preferred subgroup should be loaded

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# Main Dashboard

## Performance Management Dashboard Widget not showing correct data (#125269)

### Problem

- It seems the score and information are not displayed correctly for the user because they have two contracts.

### Solution

- Changing the query that populates the dashboard to order the contracts if multiple exists by the display order of the review year.
- This will then allow the dashboard to display the latest data according to this ordering and secondly the start date of the cycle.
- The dashboard will also only display the latest review period for the contract details within the year.

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Revision #1

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