

Version 9.1.70 (26 February 2024)

Notifications

Add example data to recipients for notification testing (#93775)

When sending a test email, example data is added:

The screenshot shows a web interface for editing a check-in deadline for a person. A modal window titled "Send Test Notification" is open, allowing the user to send a test email. The modal contains the following fields and options:

- Send Test Notification** (Title)
- Enter the Email address where the test notification should be sent.
- Email Address (Text input field)
- Email address where the test notifications should be sent.
- Placeholders** (Section Header)
- Person Name (Text input field): James
- Person Surname (Text input field): Richardson
- Person User Name (Text input field): JRichardsonUser
- Review Period Name (Text input field): Mid-Year Review
- Review Period Phase (Text input field): Objective Setting
- Review Period Phase End Date (Text input field): 2025-04-30
- Review Year Name (Text input field): Performance Year 2025
- CANCEL (Text button)
- SEND (Text button)

The background interface shows the email content being edited, including a greeting, a message about the deadline, and a "SEND TEST EMAIL" button.

Job Profiler

Check if job profile is published when calculating vacant positions on the different org structure views (#112369)

Only show Vacant Positions when the Job has been published. For example when appointing a new person.

One Job is Published and the other are not.

CODE	TITLE	POSITIONS	VANCANCIES	PUBLISHED
14f39234	Sales Supervisor	2	1	✓
15d3b3ca	Tester	2	1	✗

When appointing a new person, only the published Job's vacancies is shown.

People Management | Add Person

SELECT AN ORGANISATIONAL UNIT

Search here...

Please select the Location in the Organisation to appoint the person in.

- Group: Signify Software (1 People, 0 Vacancies)
 - Country: South Africa (0 People, 0 Vacancies)
 - Department: Finance (0 People, 0 Vacancies)
 - Division: Accounts (0 People, 0 Vacancies)
 - Division: Customer Accounts (0 People, 0 Vacancies)
 - Division: Systems (1 People, 0 Vacancies)
 - Department: Human Resources and Administration (0 People, 0 Vacancies)
 - Division: Human Resources (0 People, 0 Vacancies)
 - Division: Administration (0 People, 0 Vacancies)
 - Department: IT (0 People, 0 Vacancies)
 - Department: Sales (1 People, 1 Vacancies)

SELECT A POSITION

In Lee-Ann R2 | Signify Software | South Africa | Sales

SELECT FROM POSITIONS | SELECT FROM JOB LIBRARY

Search here...

+ POSITION | Show All Positions | Positions Vacant From: 2024/02/27

POSITION TITLE	JOB TITLE	PERSON IN POSITION	TERMINATION DATE
Sales Supervisor (49404)	Sales Supervisor (14f39234)	Vacant	

Tenant Management

Show the correct Number of Licenced People instead of the placeholder (#111980)

Send Test Notification

Enter the Email address where the test notification should be sent.

Email Address

Email address where the test notifications should be sent.

Placeholders

Number Of Licenced People

500

Recipient Name

James

Recipient Surname

Richardson

Subscription Option

Annual

Subscription Valid To Date

2030-12-31

Tenant Name

Tenant Global

CANCEL


SEND

Performance Management

Users can rate and approve when phase is locked (#108065)

When a phase is locked, a person should not be allowed to complete the ratings.

1 people to do Ratings & Check-Ins by 26 Feb 2024 (1 Day Overdue)

 **Henry Robertson (22077)**
Accounts Manager

Person: You have no items that are checked-in. Do a Check-In to see the Comments that were made.
Person: Start with the Rating.
You: Start with the manager Ratings.

Phase overdue

★ Rate



HENRY ROBERTSON (22077)
Accounts Manager

1 Jan 2020
Lee-Ann Janse van Rensburg (841203)

- Current Phase: Ratings
- Next Action: Complete Final Ratings
- Agreement created for All Employees on 30 Jan 2024
- Template Name: Accountant

0.00
Final Rating

- PRIMARY GOALS
 - Customer Services
 - Effective People Management
 - Pro-Active Operational Excellence
 - Self Management
 - Development
 - Stakeholder Engagement
- STRETCH GOALS
 - Development

PRIMARY GOALS			
Customer Services			50%
Self Management			20%
KEY PERFORMANCE INDICATOR		FINAL RATING	MANAGER COMMENT
Asset management Measures & Ratings	☆		
Driver scorecard score Measures & Ratings	☆		
Ownership	☆		

The Phase is not active anymore

BACK TO DASHBOARD | VIEW / PRINT | MODIFY OBJECTIVES | APPROVE FINAL RATINGS

Revision #4

Created 2024-02-27 07:53:26 UTC by Lee-Ann Janse van Rensburg

Updated 2025-03-25 15:14:09 UTC by Lee-Ann Janse van Rensburg