

# Version 9.1.73 (11 March 2024)

## People Management

### Change name of Training Records tab (#112350)

Name has been changed from Learner Records to Learning Records.

The screenshot shows the 'People Management' interface for a user named Andre Potgieter (22552), Financial Director. The left sidebar contains a menu with 'TRAINING AND DEVELOPMENT' selected, and 'Learning Records' highlighted. The main content area displays the 'LEARNING RECORD LIST FOR ANDRE POTGIETER (22552)'. It includes a search criteria bar, action buttons (+ Item, Print, Import, Reset Assessment Attempts), and a table of learning records.

Type	Title	Start Date	End Date	Completed	Competent	Score	Provider	Credits
Training	Training-Scheduling-(Expired)	2024/01/02	2024/01/02	True	False	0		0

### Changes to the Profile Banner (#110509, #110908, #110509)

Removed the Work Telephone Number from the Contact Details section; removed the Group date from the Appointment Info section and removed the Created date from the Additional Info section.

The screenshot shows the 'People Management' interface for a user named Andre Potgieter (22552), Financial Director. The profile banner displays the user's name, title, and a search bar. Below the banner, there are three sections: 'Contact Details' (Email: leeann.jvrensburg@signify.co.za), 'Appointment Info' (Company: 01 Jan 2020, Current: 18 Jan 2024), and 'Additional Info' (Last Logged In: 08 Mar 2024, Last Edited: 20 Oct 2023).

A correct selector to load the training and development first menu (#112886)

When clicking on the Training and Development menu, the Learning Records are loaded as the first menu item.

People Management

Signify SOFTWARE

ANDRE POTGIETER (22552)

Financial Director

Go To Another

Welcome Notification

Password

PROFILE

EXTENDED PROFILE

USER ACCESS

APPOINTMENT

PERFORMANCE MANAGEMENT

TRAINING AND DEVELOPMENT

Learning Records

Strengths And Weaknesses

Notes

LEARNING RECORD LIST FOR ANDRE POTGIETER (22552)

Search Criteria

+ Item

Print

Import

Reset Assessment Attempts

Type	Title	Start Date	End Date	Completed	Competent	Score	Provider	Credits
Training	Training-Scheduling-(Expired)	2024/01/02	2024/01/02	True	False	0		0

# Performance Management

Implement a slider on the Overall Summary for more than 5 items (#104459)

Business Rules:

- There should be 5 items (incl Overall Final Score) on the screen at all times
- When the Review Periods + Review Surveys are more than 4, then a scroll is added
- There is also a "legend" to show which items are on the screen
- Always land on the current active period as the first item in the scroll, when opening the page
- This is for both Employee and Manager views

14 Overall Summary

Thomas Tshabalala (22286)

System Analyst

Period 1

0

0

Check-Ins

Period 2

0.00

0

Scores Check-Ins

Period 3

0.00

0

Scores Check-Ins

Period 4

0.00

0

Scores Check-Ins

Period 5

0.00

0

Score

Overall Final Score

0.00