

# Version 9.1.80 (12 April 2024)

## Performance Management Imports

### Add a check for Perspectives when importing Goals (#113327)

- A check has been added that will validate if perspectives are enabled. If perspectives are set inactive and the import includes perspective data then the record will be invalid.
- Change authorisation to allow anonymous for adhoc completion of imports.
- Correct description filter in values and behaviours.
- Refactor goals import and simplify validation.

### Corrected the comment issue when importing the Key Competencies (#114085)

- Correct import of comments when creating a new section item. Update display order of section items based on current max order.
- Corrected creation of section items with the same name but different descriptions and updated comments.

### All KC library items are imported when the agreement has not been created yet (#114088)

#### **Problem**

- When you import Key competencies for an employee on a year/setup where their agreement has not been started yet, then all the KC library items will be added to the agreement , including the once that you are importing , to the new agreement.

#### **Solution**

- The default Key Competency items have been removed when creating a blank contract.

## Implement Competency Import (#111857)

- Create and implement the Competency Import.
- Correct sample file name and import folder, update translation used in behaviours and competency imports.

## Terminated Managers should prevent a user to submit objectives or ratings (#113183)

### ***Problem***

- Employees of a manager can still submit objectives and ratings after he is terminated.
- Also, If that manager was logged in at the time of his termination, he will still be able to work on the system normally untill he logs out.

### ***Solution***

- Bust reporting line cache when updating appointment, adding appointment and when terminating.

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## Ruleset Management

### Add system menu for Recruitment (#113493)

- Menu item for Advertised Positions are added
- Administration menu made available as well

### Make People Group modal larger (#113850)

- Modal is made larger so that the text that does not flow over

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# People Management

When editing appointment org unit, do not pre-load the previous org unit on the org treeview (#114014)

## **Problem**

- Cannot select another organisational unit other than the current node the employee is on.
- This view should display all org units in the system to allow me to transfer the employee.

## **Solution**

- Show all organisational units when updating the organisational unit for a person.

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## Job Profiler Import (#114041)

- Trim org names and codes when importing org units and modify fncCalculateOrgPath so that it displays '&' characters correctly

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# Report Builder

Report only showing certain employees (#113424)

- Exclude archived data source setups from queries.
- On Create Statement do not include joins that have not been selected on Report.

## Action Plan Report (#113340)

## **Problem**

- Priority field is missing from the report

## ***Solution***

- Included the Priority field in the data fields
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# Data Warehouse

## PM Data Warehouse package (#112042)

- Optimise PM DataWarehouse package

## Improve V8 packages (#113541)

- The latest V8 and V8 DWH SSIS packages have been deployed on Master where the running issues have been resolved.

## Performance Management Data Fields (#113340)

- Add the Priority field to Performance Management Action Plan Data Source

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Revision #2

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