

# Version 9.1.84 (6 May 2024)

## Performance Management

### Items not copied during ruleset creation (#114306)

#### **Problem**

- The issue was caused by section items linked to a template being deleted and trying to create a new ruleset from the ruleset with the deleted but linked section items.

#### **Solution**

- A change has been made to the PM copy process during ruleset creation.
- It will now try to copy the values that do exist and if it no longer exists as a section item it will be skipped.

### Impersonation did not allow to copy from another person's agreement (#114460)

#### **Problem**

- When using the impersonation feature on Performance Management, the functionality to copy an agreement from one person to another was not available

#### **Solution**

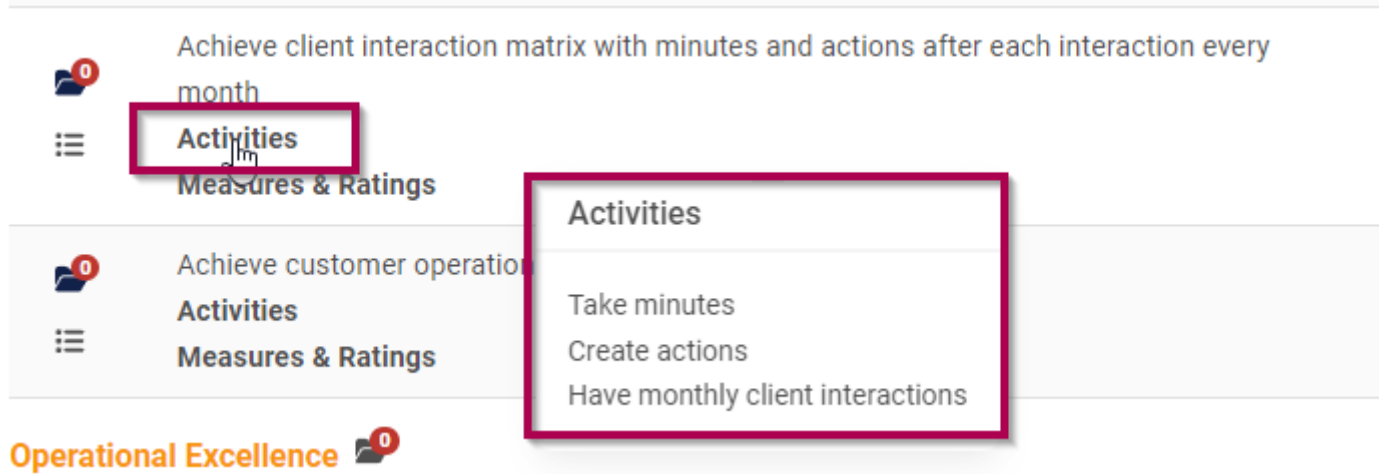
- Ensure that when impersonating, you are viewing the contracts from the team members of the person you are impersonating and NOT the team members of the logged-in user (the user currently impersonating).

### Add an Activities field on KPIs (#111352)

A new field has been added when adding a KPI named Activities.

This field is available:

- When adding a KPI
- On the Agreement when hovering over the label
- When adding a KPI as Master Data
- When creating a template
- When creating a report

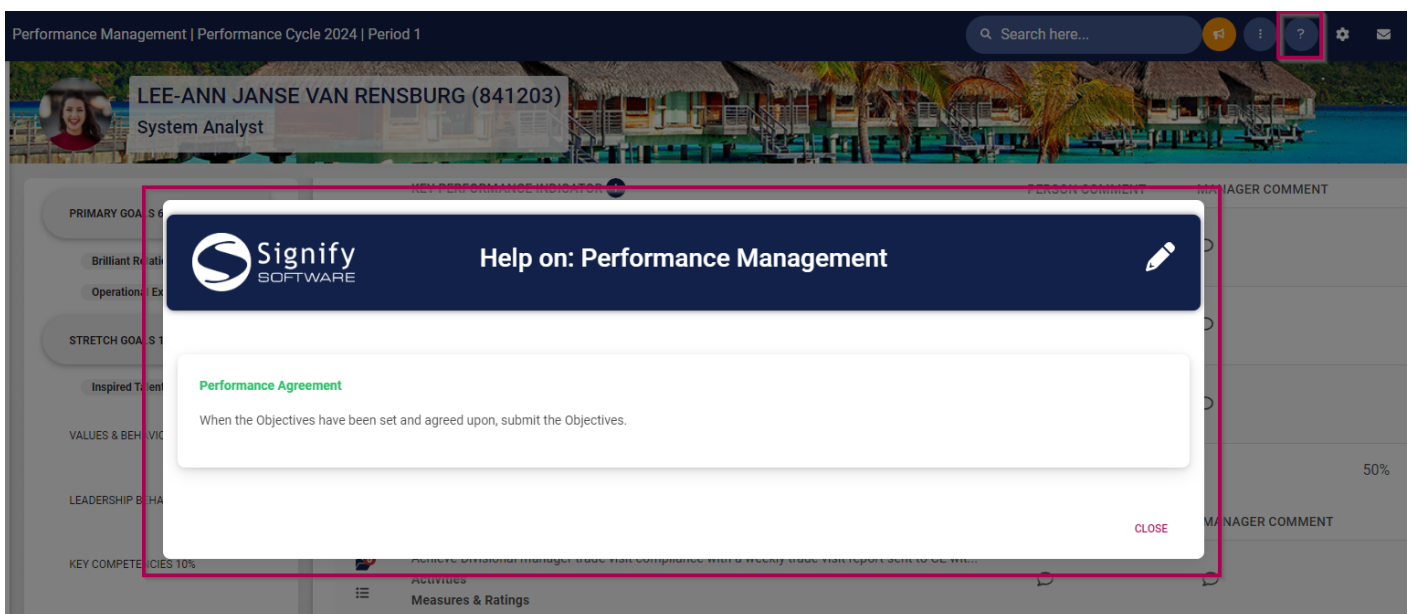


## Help Files

### Implementing Help File pages per product (#77211)

Help Files are available per product.

Each Administrator for a product can add pages to the ruleset.



Revision #2

Created 6 May 2024 06:13:10 by Lee-Ann Janse van Rensburg

