

Version 9.1.86 (6 May 2024)

Performance Management

Employees duplicating on the list when creating agreements in bulk (#114715)

Problem

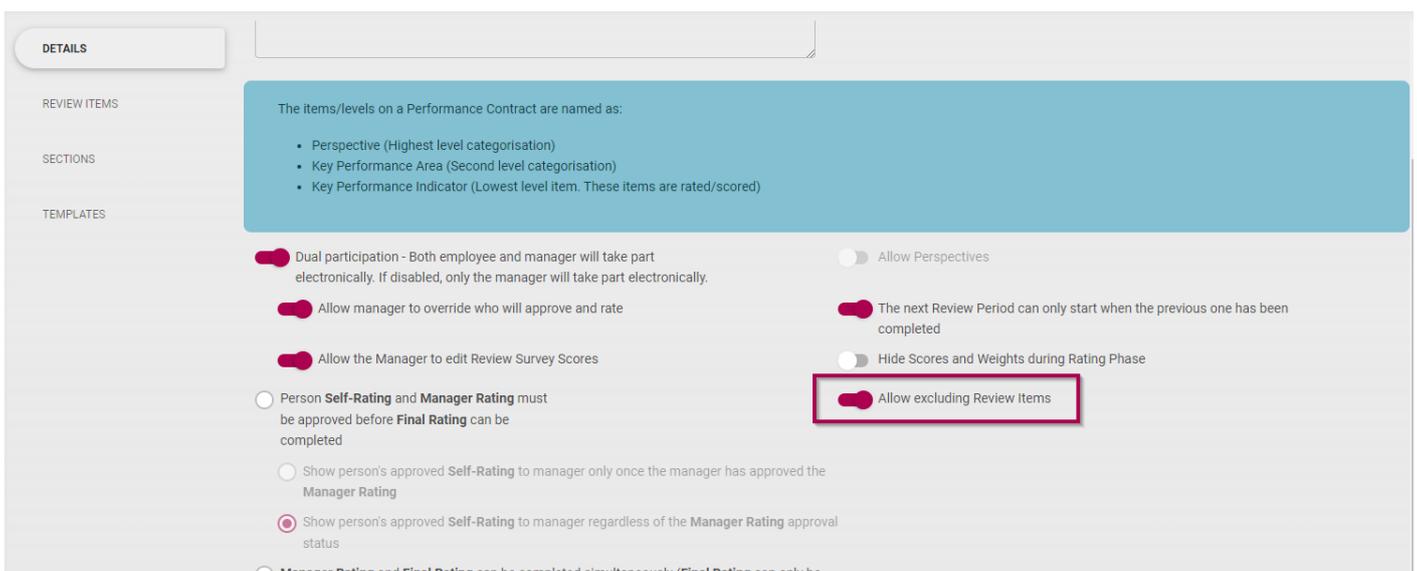
- When using the Bulk Action on Performance Management, a record is created per appointment

Solution

- Add a check to ensure that only the latest appointment's record is shown in the list

Rework calculations to allow periods to be skipped (#106483)

- Add a Setting to enable/disable excluding review periods



- Remove the eye icon on the gauge and add an on-click to the gauge
 - When hovering over the gauge, a Review Period can be excluded/included

- When clicking on the gauge itself, the agreement is opened

20 Overall Summary

Scarlet White (1206)
Admin Clerk

Period 1: Scores 3.26, Check-Ins 0

Period 2: Scores EXCL, Check-Ins 0

Value Survey: 2.80

Overall Final Score: 3.11

Click to Exclude Review Period

20 Overall Summary

Scarlet White (1206)
Admin Clerk

Period 1: Scores 3.26, Check-Ins 0

Period 2: Scores EXCL, Check-Ins 0

Value Survey: 2.80

Overall Final Score: 3.11

Click to view the Agreement

- Add a click in the gauge only when an agreement exists
 - An agreement can only be accessed in the Overall Summary if the person already has an agreement

Period 1

19 people to do Objective Setting by 31 Mar 2024 (1 Month Overdue)

Thomas Tshabalala (thomas.tshabalala@signify.co.za)
System Analyst
Person: In Progress with Objective Setting.
You: Waiting for the Person to submit Objective Setting. You are also expected to review the Objective Setting. [Continue](#)

Andre Van Rooyen (22287)
HR Executive
Person: Start Objective Setting.
You: Start Objective Setting. [Start](#)

20 Overall Summary

Scarlet White (1206)
Admin Clerk

Period 1: Scores 3.26, Check-Ins 0

Period 2: Scores EXCL, Check-Ins 0

Value Survey: 2.80

Overall Final Score: 3.11

Thomas Tshabalala (thomas.tshabalala@signify.co.za)
System Analyst

Period 1: Scores 0.00, Check-Ins 0

Period 2: Scores 0.00, Check-Ins 0

Value Survey: EXCL

Overall Final Score: 0.00

Andre Van Rooyen (22287)
HR Executive

Period 1: Scores 0.00, Check-Ins 0

Period 2: Scores 0.00, Check-Ins 0

Value Survey: EXCL

Overall Final Score: 0.00

Ruleset Setup | System Menu

Add My Worklist to the System Menu to access the V8 page (#112943)

- The My Worklist menu item is now available

The screenshot displays the 'SYSTEM MENU SETUP' interface. At the top, there is a navigation bar with the following tabs: GENERAL, THEMES, PRODUCTS, SYSTEM MENU (selected), DASHBOARD WIDGETS, SYSTEM ACCESS, NOTIFICATIONS, IMAGE RESOURCES, and INTEGRATIONS. The main content area is divided into two sections. The left section, titled 'SYSTEM MENU SETUP', features a large graphic of a smartphone displaying a menu with several items. The right section, titled 'SYSTEM MENU PREVIEW', shows a list of menu items that will be visible to users. The items are: Learning Portal, Main Dashboard, People Management, MyWorklist (highlighted with a red box), Performance Management, and HR Helpdesk.

Revision #1

Created 7 May 2024 02:03:15 by Lee-Ann Janse van Rensburg

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