# Version 9.1.87 (20 May 2024)

## PaySpace Integration

### View people linked to a Payroll connector (#112547)

- When people have been linked to a Payroll Connector, a menu is available to see the linked people

### System to push the data to PaySpace (#113468)

- Added the functionality to push all data for users to PaySpace

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## Competency Analysis

### Incorrect tooltip when rating as Manager (#112812)

*Problem*

- Incorrect message displayed for Manager when rating

*Solution*

- Corrected the message to display as Assess Person

## An inactive proficiency level is displayed and can be selected when Rating (#112808)

*Problem*

- An inactive proficiency level is displayed on the ratings

*Solution*

- When the proficiency level is inactive, it does not display anymore

## Able to rate on levels that have not been mapped to proficiency (#112809)

*Problem*

- Managers / Employees can rate competency on all proficiency levels even if the level has not been mapped.

*Solution*

- Changed so that one can rate only on proficiency levels that have been mapped to the competency

## Able to select Inactive competency as Job Profile Requirement (#112803)

*Problem*

- Able to link inactive competency as a Job Profile requirement

*Solution*

- Exclude the ability to link inactive competency to Job Profile as a requirement

## Add detail to Category when collapsed after rating (#112814)

*Problem*

- After completing all the ratings for the competencies (with some not meeting required) the exclamation mark icon still shows but there is no face value indication of what the issue is
- Only on hovering over the icon is additional information displayed

*Solution*

- Add subtext to indicate that some requirements are not met similar to the tooltip

## Make the Graph fit on the pop-up window without the scroll functionality (#108652)

*Problem*

- The graph opens with the scrollbar

*Solution*

- Open the graph when clicking on it

## Add a text to show "Additional Competency" (#108654)

*Problem*

- When a user Adds a Competency front-end, the system does not indicate that it is an Additional Competency from the Category list of Competencies

*Solution*

- Added text in bracket next to the Competency Title (Additional)

## Able to set Job Profiler competency required level to unmapped proficiency level (#112811)

*Problem*

- Able to set a Required Proficiency Level for Job Competency Requirement that is not mapped.

*Solution*

- Disable the ability to select Proficiency Levels that have been mapped to Competency

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# Organisational Structure

## Add the treeview to a white section (#113555)

*Problem*

- The treeview is not on a white background

*Solution*

- Changed the background for the treeview

## Incorrect Line Manager details are displayed when moving Positions (#113982)

*Problem*

- The system displays the incorrect Line Manager Detail. The Manager's details are a duplicate of the user's information.

*Solution*

- Display the Correct details of the Line Manager as per the Reporting Lines

## The system displays an Incorrect Vacancy count on the Org Node (#113988)

*Problem*

- On the move positions screen within the org structure, when "show vacant" is enabled job profiles that are unpublished are included.

*Solution*

- Only include where job profiles are published

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# People Management

## The 'Edit’ tooltip is not displayed when hovering over Custom people groups (#112966)

*Problem*

- No tooltip is displayed when hovering over a custom people group.

*Solution*

- Display a tooltip when hovering over a custom people group, which says "Edit".

# Remove Time Component from search (#110516)

*Problem*

- Date pickers on PM search had time as well.

*Solution*

- Removed the time section in the pickers

# Filter not working correctly on the Dashboard (#113483)

- The search term is saved in local storage for people management.
- This means that if you navigate away from this page and return later it will reapply the search term from local storage of the browser.
- When clearing the filter, the search is cleared when navigating away from the dashboard and coming back.

# Show hand cursor when hovering over the delete icon (#112964)

*Problem*

- Normal mouse is shown when hovering over the delete icon.

*Solution*

- Show the hand cursor when hovering over the delete icon.

# Profile Banner not displaying correctly with a long username (#113491)

*Problem*

- Profile Banner not displaying correctly with a long username

*Solution*

- Changed margins and text size on the profile banner

## The administrator can see "Additional Self-Service Items" for other employees (#111698)

*Problem*

- When a people administrator views a subordinate's people profile, the "Additional Self Service" link is displayed.

*Solution*

- Display option only for the logged-in user

## Correct the tooltips on the pills of the Dashboard (#114636)

*Problem*

- When hovering over the button group, the tooltips are incorrect.

*Solution*

- Update the tooltips to display the correct text.

## Load More option should be centered on the page instead of on the right (#113515)

*Problem*

- The Load More option should be centered on the page instead of on the right.

- The button should have an icon and a tooltip

*Solution*

- Added the button in the center and changed to a floating button with a chevron-down icon and a "Load more" tooltip

## Error when terminating a person from the dashboard without filling in the fields (#113006)

*Problem*

- On the termination modal the user was not notified when the form is not completed

*Solution*

- Added snack messages to indicate which controls are empty
- Validation messages are now being displayed when you do not select a last day or a reason

## Search own user (#114232)

*Problem*

- Logged-in users with the Manage own user access role must be able to view their profile on the people management dashboard.

*Solution*

- Added functionality to show the user's profile if the user can manage their user access

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# Tenant Management

# Make the Expiry Date clickable so that it can be updated (#114490)

*Problem*

- Make the Expiry Date clickable in the summary.

*Solution*

- Added an icon next to the expiry date that opens the update expiry date modal.

# Icon to be made available from Tenant List which will allow Tenant Admin to update Expiry Date without many clicks (#113443)

*Problem*

- Icon to be made available from Tenant List which will allow Tenant Admin to update Expiry Date.

*Solution*

- Added icon next to subscription expiry date that allows user to update the expiry date

# Add a filter option for Expiry Date (#114493)

*Problem*

- Add a filter option for the Subscription Expiry Date.
- When a number is inserted, for example, 30 days, show all records with expiry dates within the next 30 days (today + 30)

*Solution*

- Implemented a numeric filter to specify within how many days the subscription expiry date must be.

## Make Subscription tab default (#114546)

*Problem*

- Currently, the Details tab is the default when editing a tenant.
- Change this so that the Subscription tab is the default.

*Solution*

- Made the Subscriptions tab the default when editing a tenant

## Clicking the reset button on the filter panel does not clear set filtering (#114603)

*Problem*

- Reset button does nothing.

*Solution*

- Added functionality to clear search criteria and submit form on reset button.

## Add an Expiry tag on subscriptions that are one month within their expiry date (#113442)

*Problem*

- Any Tenant whose expiry date is within a month should show an Expiry indicator

*Solution*

- Highlight the expiry date with a tooltip for Expiring Soon

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# Job Profiler

## Duplicated Org Node appears when linking a Job Position to an Org (#112171)

*Problem*

- Duplicate org nodes displayed on the org treeview on models

*Solution*

- Remove duplicates from the org tree view on modals.

## Not clear on which Position Competency Requirement is being added (#112806)

*Problem*

- On the Position Requirements screen it is not visible on which Position a requirement is added, unless navigating back to the General tab

*Solution*

- Add the Job Title and the Position Title to the breadcrumbs in the header

## Show the Job Title on hover when it differs from the Position Title (#114207)

*Problem*

- When a position differs from the job, then this is not shown

*Solution*

- Show the job title on hover on the My Competencies and My Team tabs

## Able to add already added competency to user profile (#112816)

*Problem*

- Able to add competency to the user’s profile that has already been added

*Solution*

- Should only be able to add competencies that are not yet being measured/assessed

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# Ruleset Setup

## System Access: Spelling error on tooltip (#110704)

*Problem*

- When hovering over the 'Reset Access Secret used by Additional Services' button, the text tooltip displayed contains a spelling error.

*Solution*

- Correction of error

## Validation messages on required fields to be tweaked (#102780)

*Problem*

- Please separate the words on the field's name on the validation messages underneath the boxes, i.e. 'ContentServerName' should be 'Content Server Name'

*Solution*

- Amend the spacing between the words

## Themes: Change helper text when uploading images (#114440)

*Problem*

- Change helper text on the theme create/edit page for the images.

*Solution*

- Changed the image size of each helper text underneath the inputs.
- Changed the size of the login page logo to 130px and removed the bottom margin

## The "I acknowledge" switch does not activate when you click the label (#104540)

*Problem*

- The toggle button on the confirmation modal cannot be switched when you click on the label

*Solution*

- Make the label clickable

# Remove the tooltip when hovering over a ruleset record (#114442)

*Problem*

- We do not have the "Manage" tooltip anywhere else in the system.
- Please remove the tooltip.

*Solution*

- Removed the "Manage" tooltip from the ruleset setup page.

# Dashboard Widgets: When changing the layout of the dashboard, and I click preview, the layout is saved (#112819)

*Problem*

- When only previewing the new layout, the layout is saved

*Solution*

- Remove the preview button

# Add default culture en-UK (#114371)

*Problem*

- Currently, the date displayed in the V8 system is American and this causes the date picker not to work

*Solution*

- Add culture en-UK as default to the system for dates to show 'correctly'.

## Pinned System Menu collapses when clicking on the People Management item on the menu (#100810)

*Problem*

- When the system menu is pinned and clicking on the People Management menu, the main menu is collapsed

*Solution*

- Keep the menu pinned

## Remove the 'back' button on the first page (#110572)

*Problem*

- The Back button on the first page is not required

*Solution*

- Remove the button on the Ruleset Setup list page

## The system displays a blank Disclaimer screen (#111274)

*Problem*

- Text not showing

*Solution*

- Added an option for the textbox and the text to change color based on the "dark" option for the theme.

This ensures the text will always be visible.

## Default Badges did not copy when the new Tenant and Ruleset was created (#114454)

*Problem*

- When creating a new tenant, the default badges are not created.
- Also found an issue when creating only a new ruleset.

*Solution*

- Implemented changes to create default badges when a new tenant is created and a new ruleset is created.

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# Performance Management

## Button Styling (#114654)

*Problem*

- The standard for all buttons is that the text should be in uppercase.
- This was not the case.

*Solution*

- Changed all button text to uppercase

## No plural for "Objective Setting" in Translations (#107577)

*Problem*

- There was no plural translation for the Objective Setting.

*Solution*

- Added the plural migration.

## Change the Target Audience button to a secondary button (#114671)

*Problem*

- The View Target Audience button should be a secondary button

*Solution*

- Changed the styling of the button

## Display the Review Setup description when you hover over the Setup Name (#113686)

*Problem*

- The description fields of Review Setups can currently only be seen by administrators who have access to the Review Setups admin pages.

The description field can be used to provide valuable information about the setup, which can help managers as well.

*Solution*

- Added the Review Setup description on a tooltip when hovering over the name

## There is no Cancel or Back button when adding a new Review Setup (#114659)

*Problem*

- On performance management new review setup there is no cancel or back button

*Solution*

- Added the back button in the header and cancel in the footer

## Modal headings should all be in caps (#114655)

*Problem*

- All Performance modal headings should be in uppercase.

*Solution*

- Added class to all modals to change to uppercase

## Able to add an empty Perspective (#113017)

*Problem*

- An empty perspective could be added.

*Solution*

- Added validation to prevent this.

## Admin – Review Setups & Review Years: Add the table in a white card (#114660)

*Problem*

- Product setup for performance management tables was not in the cards.

*Solution*

- Added the tables to cards

## Add a tooltip on the KPA Document icon (#108209)

*Problem*

- There is no tooltip shown when you hover over the documents icon next to KPA

*Solution*

- Added tooltips for viewing document icons

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# Master Data

## Move buttons to the footer (#114564)

*Problem*

- Move the Primary and Secondary buttons to the footer

*Solution*

- Moved the add and setup buttons to the footer when editing the master data

## Cannot edit the item after reordering (#113818)

*Problem*

- When you are in any Master Data category, if you sort the items in the list, you will not be able to edit any item in the list, it will always display the "Add New Item" modal until you reload the page.

*Solution*

- Fixed the URL after sorting items

## Performance Section Items: Remove the last occurrence of "Item" from the title (#109286)

*Problem*

- When adding a new PM Section Item, the heading on the modal shows: "Add new Performance Management Section Item Item".

*Solution*

- If a PM Section Item is added, remove the last occurrence of "Item" from the modal heading

## Performance Management Section Items: Add the ability to filter on "Type" (#87260)

*Problem*

- The Section Items Master Data now contains all master data for all the PM sections making it very difficult to work with.
- Add a filter to the search bar where you can filter on the Section Type.

*Solution*

- Added section type global filter for the Performance Management Section Items on Master Data

## Make the heading all CAPS and remove the icon on the Save button (#114560)

*Problem*

- Make the Heading all CAPS
- Remove the icon on the save button

*Solution*

- Made the headings all caps and removed the icon on the save button, on both the edit and delete modal, of the master data page

## Performance Management Section Items: Add the "Save add new" option to Section Items Master Data (#87266)

*Problem*

No "Save add new" option is available for the Section Items Master Data.

*Solution*

- Implemented a "Save add new" button to the add modal of all master data items.
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# Notifications

## Test Email: People List has no sample data (#110569)

*Problem*

- The PeoplesList field placeholder has no sample data.

*Solution*

- Corrected the code to show the sample data on the email

## Multiple emails were sent out when Cancel was clicked before going ahead and resetting the password (#111460)

*Problem*

- Multiple click handlers are attached to the send email button each time modal is open.

*Solution*

- Cleared handlers before attaching a new one.

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# Imports

## People Management Import: Error when importing a string resembling an invalid email address (#113367)

*Problem*

- Data in the import file is not properly trimmed before being imported.

*Solution*

- Trim data before import.

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# Main Dashboard

## Keep uploaded images (#113512)

*Problem*

- When uploading your own images and unselecting them, then they cannot be selected the next time you want to change banners.

*Solution*

- Keep all images that have been uploaded.

## My Colleagues: When clicking on a person to view the summary, the surname is not displayed (#113547)

*Problem*

- When viewing the same summary on the Main Dashboard, the Surname is excluded.

*Solution*

- Add the Surname on the Dashboard view

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# Auto-Doc

## Button styling on the Document Creation page (#114688)

*Problem*

- Please standardise the button styling - there should be a space between the '+' and the 'Template' on the button.

*Solution*

- Added spacing between the icon and the text

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# Inbox

## Add 2 additional tabs for Training & Leave Requests (#110847)

*Problem*

- 2 additional tabs are required for Leave and Training requests for Managers to access and approve the requests.

*Solution*

- Tab 1: Training Requests
    - When selected, open the V8 page in the frame
- Tab 2: Leave Requests
    - When selected, open the V8 page in the frame

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# People Groups

## Improve wording of info text on Grouped Conditions (#113013)

*Problem*

- The Grouped Conditions information message is outdated

*Solution*

- All of the following conditions must be met before a person will be included in the People Group, for example:
    - If only a Job Title has been added, then all the people appointed in that Job Title will form part of the People Group.
    - If only an Organisational Unit has been selected, only people appointed in that Organisational Unit will form part of the People Group.
    - If only a Reporting Line Type has been selected, only subordinates reporting to a specified manager for the Reporting Line Type will form part of the People Group.
    - If a combination of the above has been selected, people will be included when they are:
        - Appointed in the Job Title, AND who are also
        - Appointed in the Organisational Unit, AND who are also

    - Reporting to the specified manager for the Reporting Line Type

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